

ISLAMI BANK SECURITIES LIMITED

DAILY MARKET SNIPPET

Sunday, September 27, 2026

MARKET SUMMARY

	Today	Yesterday	Δ	Δ %		Today	Yesterday	Δ	Δ %
DSEX (DSE Broad Index)	5,532.75	5,578.33	(45.58)	-0.82% ▼	Total Turnover (BDTmn)	7,274.03	7,563.16	-289.13	-3.82% ▼
DS30 (DS30 Index)	2,099.29	2,112.13	(12.84)	-0.61% ▼	Total Volume (mn)	254.34	238.27	16.07	6.74% ▲
DSES (DSE Shariah Index)	1,103.30	1,115.89	(12.59)	-1.13% ▼	Total M.Cap (BDTmn)	6,884,198	6,905,719	-21,521	-0.31% ▼
Market Breadth	Advanced	Declined	Unchanged	Traded	Total M.Cap (USDmn)	55,833	56,007		
	75	277	36	388	Total Howla	203,481	202,860	621	0.31% ▲
					Market P/E	8.81	8.86		

Advance-to-Decline Ratio

0.27

1 USD = 123.3 BDT

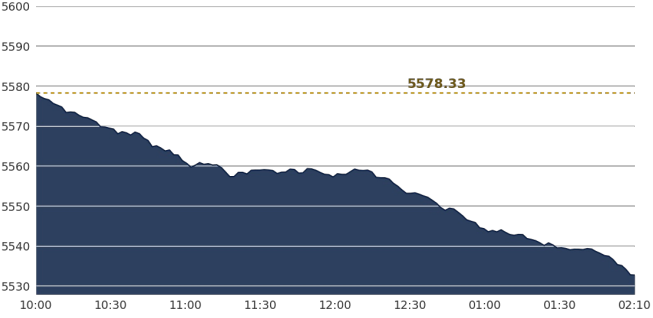
Turnover (BDTmn)	Normal	Block	SME	ATB
	6,904.38	360.23	28.17	15.57

SECTORAL SUMMARY

Traded Value (BDT mn)

Sector	#	Today	Yesterday	Change %	Market %
Banks	36	310.90	502.61	-38.14 ▼	4.50
Cement	7	135.67	81.68	66.10 ▲	1.96
Ceramic	5	87.65	80.35	9.09 ▲	1.27
Corp. Bond	16	0.76	0.53	43.40 ▲	0.01
Engineering	42	418.88	477.49	-12.27 ▼	6.07
Financial Institutions	23	306.36	294.15	4.15 ▲	4.44
Food & Allied	21	189.77	263.23	-27.91 ▼	2.75
Fuel & Power	23	131.39	139.34	-5.71 ▼	1.90
Gen. Insurance	43	1,143.44	1,259.91	-9.24 ▼	16.56
IT	11	121.94	158.02	-22.83 ▼	1.77
Jute	3	85.13	19.96	326.50 ▲	1.23
Life Insurance	15	108.79	172.81	-37.05 ▼	1.58
Miscellaneous	15	266.19	561.13	-52.56 ▼	3.86
Mutual Funds	35	819.98	540.65	51.67 ▲	11.88
Paper & Printing	6	66.16	65.32	1.29 ▲	0.96
Pharma & Chemicals	34	1,018.20	961.27	5.92 ▲	14.75
Services & Real Estate	4	193.81	95.52	102.90 ▲	2.81
Tannary Industries	6	55.83	40.82	36.77 ▲	0.81
Telecom	3	39.00	30.27	28.84 ▲	0.56
Textile	58	1,344.72	1,208.76	11.25 ▲	19.48
Travel & Leisure	5	59.80	76.05	-21.37 ▼	0.87

DSEX MOVEMENT



TODAY'S TOP 10 TURNOVER STOCKS

Ticker	Cat.	Close price	Turnover BDT mn	% of Total	P/E Ratio
IPDC	A	35.10	249.71	3.61%	36.56
ASIATICLAB	A	108.10	208.62	3.02%	20.42
ORIONINFU	A	279.70	205.63	2.97%	147.73
ENVOYTEX	A	72.90	193.92	2.80%	9.28
BNICL	A	168.70	188.17	2.72%	28.12
SIPLC	A	153.90	168.07	2.43%	22.70
SHARPIND	B	18.00	166.20	2.40%	n/a
MALEKSPIN	A	48.60	158.55	2.29%	9.02
ORIONPHARM	Z	28.90	140.61	2.03%	n/a
PTL	A	78.90	133.86	1.94%	11.51

TOP 10 GAINERS

Ticker	Cat.	Close Price Today	Close Price Yesterday	Price Return %	P/E Ratio
PRIME1ICBA	A	7.80	7.10	9.86%	6.67
CAPMIBBLMF	A	15.90	14.50	9.66%	45.43
ICBAGRANI1	A	8.90	8.30	7.23%	6.59
SAMORITA	B	97.60	91.20	7.02%	95.06
EBL1STMF	A	4.80	4.50	6.67%	n/a
LRGLOBMF1	A	4.80	4.50	6.67%	n/a
ORIONINFU	A	279.70	262.90	6.39%	147.73
ICB3RDNRB	A	6.80	6.40	6.25%	4.86
VAMLRBBF	A	8.70	8.20	6.10%	3.66
KPPL	Z	14.10	13.40	5.22%	n/a

TOP 10 LOSERS

Ticker	Cat.	Close Price Today	Close Price Yesterday	Price Return %	P/E Ratio
SHYAMPSUG	Z	283.80	305.90	-7.22%	n/a
MEGCONMILK	Z	30.80	32.80	-6.10%	n/a
CNATEX	Z	3.10	3.30	-6.06%	10.11
SHARPIND	B	18.00	19.10	-5.76%	n/a
PREMIERCEM	A	40.10	42.50	-5.65%	15.11
FARCHEM	B	15.80	16.70	-5.39%	n/a
ZEALBANGLA	Z	176.90	186.90	-5.35%	n/a
PREMIERLEA	Z	1.90	2.00	-5.00%	n/a
TOSRIFA	B	19.30	20.30	-4.93%	57.90
BBS	B	11.80	12.40	-4.84%	n/a

CLIENT TYPE WISE STATISTICS

Client Type	Buy %	Sale %	% of Total
Retail	87.24%	85.57%	86.41%
Institution	7.98%	10.80%	9.39%
Dealer	2.22%	1.18%	1.70%
Foreign	0.00%	0.08%	0.04%
Others	2.55%	2.36%	2.46%

CATEGORY WISE TRADE STATISTICS

Type	No of Trade	Traded Value BDT mn	% of Total
A	132,189	5,023.81	72.33
B	54,090	1,543.29	22.22
Z	17,147	337.28	4.86

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1. This report has been prepared for Main Board - Public Market only. However, the summary section reports the trade information of SME and ATB Board separately for reporting purpose.
2. In the conversion of BDT to USD, the corresponding date's dollar rate and in case of unavailability, the latest available dollar rate has been used.
3. Short and precise name of sectors has been used for data presentation which may differ from names mentioned in the DSE website.
4. The last published EPS is annualized in the calculation of PE Ratio.